UNITED STATES BANKRUPTCY COURT Southern District of Indiana

In re:)	
)	
[Name of Debtor(s)],)	Case No. (xx-xxxxx)
	Debtor (s).)	

MOTION TO SELL AND NOTICE OF OBJECTION DEADLINE

The [trustee/debtor(s)] hereby move(s) the Court, pursuant to 11 U.S.C. 363, to approve the sale of property as described below, and state(s):

[Option A: Private Sale under Local Rule B-6004-1(c)(1)]

- 1. The property to be sold is: (describe)
- 2. The prospective purchaser is: (name)
- 3. The sales price and an estimate of the net proceeds to be received by the estate are:
- 4. Contingencies to the sale are: (describe or state "none")
- 5. A copy of the contract (purchase agreement), if available, is attached to this motion as Exhibit A. (attach or state "not available")
- 6. The property was marketed as follows: (describe)

The other offers to purchase were as follows: (describe or state "none")

7. The known relationships among the prospective purchaser and its insiders and the debtor and the trustee and their insiders are as follows: (describe or state "none")

- 8. [if the property includes personally identifiable information as defined in 11 U.S.C. §101(41A)] The measures that will be taken to comply with 11 U.S.C. §363(b)(1) are as follows: (describe)
- 9. [if the case is under Chapter 11 and if schedules have not been filed] A summary of the debtor's debt structure, including the amount of the debtor's secured debt, priority claims, and unsecured debt, is as follows: (describe)
- 10. [if the case is under Chapter 11] The relationships or connections that the debtor or its insiders will have with the prospective purchaser after the sale are as follows: (describe or state "none")
- 11. [if the case is under Chapter 11 and a creditors' committee or its equivalent existed pre-petition] The members of the pre-petition committee and the companies with which they are affiliated, and the identity of counsel to that pre-petition committee, are as follows: (describe or state "none")

[Option B: Private Sale by Agent in Business of Selling Similar Property under Local Rule B-6004-1(c)(2)]

- 1. The property to be sold is: (describe)
- 2. The property has been placed with a broker who is in the business of selling such property in a "commercially reasonable manner" that would satisfy Indiana Code §26-1-9.1-610, specifically (name the agent and briefly describe experience selling type of property).
- 3. [if the property includes personally identifiable information as defined in 11 U.S.C. §101(41A)] The measures that will be taken to comply with 11 U.S.C. §363(b)(1) are as follows: (describe)
- 4. [if the case is under Chapter 11 and if schedules have not been filed] A summary of the debtor's debt structure, including the amount of the debtor's secured debt, priority claims, and unsecured debt, is as follows: (describe)
- 5. [if the case is under Chapter 11 and a creditors' committee or its equivalent existed pre-petition] The members of the pre-petition

committee and the companies with which they are affiliated, and the identity of counsel to that pre-petition committee, are as follows: (describe or state "none")

[Option C: Sale by Auction under Local Rule B-6004-1(c)(3)]

- 1. The property to be sold is: (describe)
- 2. The [trustee/debtor(s)] have, by separate application, requested authority to retain (name of auctioneer) to conduct an auction at (address), on (date) at (time).

NOTICE IS GIVEN that any objection to the proposed sale must be filed with the Bankruptcy Clerk within **21 days** from date of service [or such other time period as may be permitted by Fed.R. Bankr.P. 9006(f)]. Those not required or not permitted to file electronically must deliver any objection by U.S. mail, courier, overnight/express mail, or in person at:

(Select the appropriate address.)

<u>Indianapolis</u>
116 U.S. Courthouse
46 East Ohio St
Indianapolis, IN 46204

Evansville and Terre Haute		
352 Federal Bldg.		
101 NW M.L. King Jr. Blvd.		
Evansville, IN 47708		

New Albany
110 U.S. Courthouse
121 W. Spring St.
New Albany, IN 47150

The objecting party must ensure delivery of the objection to the party filing the motion (and the debtor if not the movant or objector/and the trustee if not the movant or objector). If an objection is NOT timely filed, the requested relief may be granted.

WHEREFORE, [trustee/debtor(s)] move(s) the Court to enter an order approving the sale and granting such other relief as appropriate.

/s/ Counsel for [Trustee/Debtor(s)]
Counsel for [Trustee/Debtor(s)]
(required signature block)

CERTIFICATE OF SERVICE

(See "Certificate of Service - Generic" on the Court's website under "Forms/Local/Motions & Related Notices-Certificates of Service-Orders/Certificates of Service/Generic.")